# **Insurance Council**

BRITISH COLUMBIA

# Annual Licence Renewal

Individual Licence

April 2025



# Login to Online Portal

Insurance Council BRITISH COLUMBIA





The Insurance Council of British Columbia regulates and licenses life and general insurance agents, salespersons, and adjusters. We protect the public by ensuring that licensees act ethically, with integrity and competence.

Learn More >

User Name or E-mail:
Login »
l've forgotten my password l've forgotten my username
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New Users: Register for an Account

### Insurance Council BRITISH COLUMBIA

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#### 斺 Main Menu

#### I want to ...

### Licences

- Apply for a personal licence
- Complete my annual licence renewal
- View my licence record(s)/Pay fee(s)
- Manage my applications
- View/Print my receipts
- View/Print my licence certificate
- Licence History Report
- Declaration Summary Report
- Licence Updates
- Apply for Licence Upgrade
- Manage my Upgrade Applications

### Exams

- Register/Manage my LLQP exams
- View my exam confirmation letter
- View my exam results
- View/Print my receipts

### **Continuing Education**

- CE Self-Tracker
- CE Course Registration

### **Trainee Registrations**

- Apply for a Trainee Registration
- Manage my Trainee Registration

### **Contact Information**

- Update my portal login information
- Change my password
- Update my contact information
- Review the Agencies/Firms I am a delegate of

## **Annual Licence Renewal Instructions**

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Payment Items (0) Logout

Home / Annual Licence Renewal

#### Annual Licence Renewal

Annual licence renewal for 2025 is now open. Submitting your annual licence renewal online consists of several steps; the instructions below will show you the steps to expect. The renewal process may take approximately 15 minutes.

Please use the buttons in the portal to navigate from screen to screen and avoid using your browser buttons otherwise you may lose information previously entered.

Please note that you must confirm you have met your CE credits and are covered by E&O insurance BEFORE you are able to proceed to renew your licence, in line with Council Rule 4(4).

#### Freedom of Information and Protection of Privacy Act

Personal information provided by you to the Insurance Council of British Columbia is collected, used, and disclosed in compliance with the provisions of the Financial Institutions Act and the Freedom of Information and Protection of Privacy Act.

While completing the renewal process, be prepared to:

1. Review your contact information and update it, if necessary. The Insurance Council sends important communications to licensees by email.

- 2. Review your authority to represent (ATR) information and report any changes to licensing@insurancecouncilofbc.com, if applicable.
- 3. Submit the necessary declarations to confirm that you are meeting your licensing requirements. The declarations address the following and will differ depending on your licence:
  - · You understand and are aware of your obligations under Council Rules and the Code of Conduct.
  - You have met your Continuing Education requirements. Under Council Rule 4(4)(b.1) licensees who have not met their CE requirements are not permitted to renew their licence.
  - For non-resident licensees: you are licensed in your home jurisdiction, which has annual Continuing Education requirements that you are meeting as required; or, you are licensed in your home jurisdiction and you have met Insurance Council of BC Continuing Education requirements.
  - · Where applicable, you have the authority to represent at least one insurer.
  - You are covered by Errors and Omissions insurance as required under Council Rule 7(11). Under Rule 4(4)(b.1), licensees who are not meeting their E&O requirements are not permitted to renew their licence.
  - Where required, you have submitted all mandatory notifications and disclosures to the Insurance Council.
- 4. Submit payment OR indicate that you have an agreement with your agency or firm that they will submit payment for you. Renewal is incomplete unless payment has been received.

See our 2025 Annual Licence Renewal Page for detailed instructions and more information.





## Step 1: Review/Update Contact Information

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Home / Annual Licence Renewal / Contact Information Verification

#### **Contact Information Verification**

Licensees have an obligation to provide notification to the Insurance Council of BC of a change in contact information.

Please confirm that your contact information is up to date by selecting "Yes".

If you are unsure or need to make a change to your contact information, please select "No", and then click on the link provided to update your contact information before proceeding with your annual licence renewal.

🔿 Yes 🔘 No

Before completing your annual licence renewal you must review your contact information and update as necessary. To review and update your contact information click here.

Continue



Payment Items (0) Logout

# **Update Contact Information**

### **Contact Information**



### Insurance Council BRITISH COLUMBIA

# Step 1: Review/Update Contact Information

#### 🔂 Main Menu

Home / Annual Licence Renewal / Contact Information Verification

### **Contact Information Verification**

Licensees have an obligation to provide notification to the Insurance Council of BC of a change in contact information.

Please confirm that your contact information is up to date by selecting "Yes".

If you are unsure or need to make a change to your contact information, please select "No", and then click on the link provided to update your contact information before proceeding with your annual licence renewal.





## Step 2: Start Renewal Process

3	Download	Download/export selected   Add to Payment Items						Quick Search
		Licence Number	Licence Type	Licence Status	Licensee Name	City	Action	Next Renewal Date
		LIC-2025-0052697-R01	Life Licence - Individual	Active	Camomile Chai	Vancouver	Renew Licence	2025-06-01



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## Step 3: Select Payment Preference

### **Payment Options**

### PAYMENT OPTIONS

\* I have an agreement • Yes • No with my agency/firm that they will pay for this renewal:



### **Payment Options**

### PAYMENT OPTIONS

Continue »

\* I have an agreement O Yes No with my agency/firm that they will pay for this renewal:



## **Step 4: Practice Questions**

Practice Information (Optional)

GENERAL LICENSEE INFORMATION

Is Insurance your primary occupation?: ⑦ ○ Yes ○ No

Do you interact or work directly with clients/insureds?: O Yes O No

« Back Continue »



## Step 5: Review Authority To Represent (ATR) Information

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Payment Items (0) Logout

\* indicates a required field.

#### Active Agencies/Firms Represented List

#### ACTIVE ATR

Please review the authorization to represent information that the Insurance Council has on file for you. If any of the information displayed here requires updating, this can be done, by the agency/firm you represent, via the corporate portal account or by submitting an Add/Remove ATR form to the licensing team. Please refer to our Holding Out (Authority to Represent) section on our website for more information. You cannot update this information through your portal account.

If your current agency/firm that you represent is not listed, they will not be able to submit payment for your annual renewal fee on your behalf, but you can still complete your renewal declaration now.

Please click Continue to proceed with your annual renewal.

Showing 1-1 of 1

Employer Name	Effective Date
Cup of Tea Insurance Agency Ltd.	03/01/2021





## Step 6: Confirming Awareness and Compliance with Licensing Requirements (Declaration)

#### Council Rules/Code of Conduct

#### Council Rules/Code of Conduct

All Insurance Council licensees are expected to abide by and stay up to date on the most current Council Rules and Code of Conduct requirements, and be aware of their licensee responsibilities Please select from the declaration responses below to confirm you understand and are aware of your obligations under the Council Rules and the Code of Conduct.

\*I declare that I understand and am aware of my obligations under the Council Rules and Code of Conduct: 🕧

Select	
Select	
I confirm and su I do not confirm	mit my declaration. and will provide additional information to explain

#### **Continuing Education**

#### BC Residents – CE

If you are a BC resident, please submit your response within this section titled BC Residents - CE. If you are not a BC resident, please submit your response within the section below titled Non-BC Residents - CE

Per Council Rule 7(5), licensees must meet the requirements of the Continuing Education (CE) program as established by Council. Under Council Rule 4(4)(b.1) licensees who have not met their CE requirements are unable to renew their licence. Please submit your declaration response below to confirm you are aware of and have met your Continuing Education requirements for the licence period June 1, 2024 to May 31, 2025.

#### I declare that I have met my Continuing Education requirements for the licence period from June 1, 2024 to May 31, 2025: 🕧



### Insurance Council BRITISH COLUMBIA

# Step 7: Review and Submit



### Individual General Licence Renewal

Please review information below. If any updates are needed, click Edit beside the section requiring updates. Once review is complete click Continue at the bottom.

### **Payment Options**





## **Step 8: Declarations Submitted**

Your annual licence renewal declarations have been submitted, but your annual licence renewal is not yet complete.

As you indicated that your agency or firm will be paying the renewal fee on your behalf, it is your responsibility to ensure that your agency or firm submits the fee by the deadline.

After your agency or firm has submitted your payment, you can confirm that your renewal is complete by selecting *View my licence record(s)* from the main menu. Your next renewal date will display as June 1, 2026. This renewal date will also be displayed on your licence certificate and the online Insurance Licensee Directory.

You can access a copy of your submitted declaration from the portal main menu by selecting Declaration Summary Report after the payment is complete.

Paying your own renewal fee instead? Please select View my licence record(s) and pay fees from the portal main menu, and click on Pay Fee Due for Renewal.

ഹഷ	상 Main Menu Payment Items (0) Logout								
Home	Home / <u>Licenses</u>								
Download/export selected   Add to Payment Items						Quick Search			
	Licence Number	Licence Type	Licence Status	Licensee Name	City	Action	Next Renewal Date		
	LIC-2025-0052697-R01	Life Licence - Individual	Active	Camomile Chai	Vancouver	Pay Fee Due for Renewal	2025-06-01		



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### Step 9: Pay the Annual Licence Fee

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Fees	Qty.	Amount
Annual Renewal	1	\$330.00
Annual Renewal - Provincial Government Licence Fee	1	\$25.00

**TOTAL FEES: \$355.00** 



Home / Payment Items

**View/Edit Payment Items** 

Click on the arrow in front of a row to display additional information.





## **Payment Policy**

### **Payment Policy**

Council is permitted to collect and retain fees per Council Rule 5(1). Council's application fee is non-refundable. Where an application has been made and is subsequently withdrawn, denied or not proceeded with, the application will be closed and only the provincial government fee (either \$25.00 or \$50.00) will be refunded. Where an application has been made and is subsequently approved and a corresponding licence has been generated, no monies will be refunded in any and all cases (e.g., including but not limited to the case where a licence is later revoked by the Insurance Council or voluntarily closed by the licensee). All fees related to annual licence renewals (including any late fees), exams, licence amendments, insurer assessments, course accreditation, and continuing education courses are similarly non-refundable once payment has been made.

In the event that the Insurance Council of British Columbia incurs bank service fees for returned cheque payments or credit card chargebacks, these service fees will be assessed to the relevant applicant/licensee/examinee.

🗸 By clicking this box, I confirm that I have read and accept the Terms of Use and Payment policy, and I understand that the payment is non-refundable in any case.





## **Payment Confirmation**

Your payment has been successfully submitted.

Note: If you made a payment for renewal then your next renewal date will display as June 1, 2026, both on your licence certificate and on the online Insurance Licensee Directory. You can download or print a copy of your updated licence certificate by selecting View/print my licence certificate from the portal main menu.

Receipts for fees you have paid via online portal are available in your portal account by selecting View/Print my receipts from the main menu.

You can also access a copy of your submitted declaration from the portal main menu by selecting Declaration Summary Report.

Print/View Receipt

 $\checkmark$ 

**Back to Main Menu** 



# Step 10: Confirming Renewal Completion

A Main Menu Payment Items (								yment Items (0) Logout
Home /	Home / <u>Licenses</u>							
Download/export selected   Add to Payment Items								
	Licence Number	Licence Type	Licence Status	Licensee Name	City	Action	Next Renewal Date	
	LIC-2025-0052697-R01	Life Licence - Individual	Active	Camomile Chai	Vancouver		2026-06-01	

# **Questions?**

### Website:

www.insurancecouncilofbc.com



Practice, regulatory and compliance inquiries: practice@insurancecouncilofbc.com 604-695-2008



Portal inquiries: portal@insurancecouncilofbc.com 604-695-2005



Licensing inquiries: licensing@insurancecouncilofbc.com 604-695-2007

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