Insurance Council

BRITISH COLUMBIA

Instructions for Individual Licensees to Set up Online Portal Access

<u>Step 1</u>: Open the email from Council sent April 15, 2019, which contains a unique pin. If you did not receive this email, please <u>click here</u> for instructions on retrieving your PIN.

Step 2: Click here to access the online portal, then click on "Register for an Account."

<u>Step 3</u>: Click on the checkbox to accept the terms and conditions and click "Continue Registration."

<u>Step 4</u>: Complete the boxes and click "Link Licensee to Account."

<u>Step 5</u>: Enter your date of birth and the PIN number that was provided to you by email and then click "Continue."

<u>Step 6</u>: Click the checkbox to confirm that the displayed contact is your own identity, then click "Confirm."

<u>Step 7</u>: The addresses will appear at the bottom of the screen with green text that displays "Contact information added successfully." Verify that the information is correct and then click "Continue Registration."

<u>Step 8</u>: The next screen will display confirmation text that your account has been created successfully. Click "Login" at the top or "Login Now" at the bottom of the screen.

If you wish to submit your annual filing online, please <u>click here</u> to view the instruction guide.

Step 1:

Council issued an email to all licensees with an email on file on Monday April 15, 2019, which contains a link to the portal and your unique PIN. Each individual licensee will be provided with a unique pin and will create their own unique user ID. Corporate licences will be provided with a login and password.

If you received the email instructions and follow the following steps and experience issues, call 604-688-0321 and press 6 at the prompt.

If you did not receive Council's email with your portal instructions and PIN (login information for corporations), please <u>click here</u> for instructions.

Step 2:

Click on the link to the online portal in the email, then click on "Register for an Account."

SURANCE COUNCIL	
Home	Register for an Account Login
 Welcome to the Insurance Council of British Columbia's on- line licensing and regulator portal New Users If you are a new user, you must first register for an account. The process only takes a few minutes and once completed you'll have the added benefits of the following: Seeing a complete history of your licence(s), Updating your contact information online Paying for and completing your filing online with your credit/debit card Checking on the status of your filing, and more. To register your account, you will be required to provide the personal PIN numbe that was sent to your contact email address that we have on file for you. If you have misplaced the one sent to you, please contact the Insurance Council of BC as soon as possible. If you have questions or require assistance, please contact Insurance Council at: Within Metro Vancouver: 604-688-0321 Within Canada, toll-free: 1-877-688-0321 Press 4 to reach the annual filing support line Press 5 for help with accessing the online portal <i>Please note that your annual filing must be completed and the filing fee of \$225.00 must be received by Council by end of day Monday June 3, 2019. If you file after Monday June 3rd and before end of day Tuesday August 6th, you will be required to pay a late filing fee of \$425.00. Any licensees who</i>	Login is available for Licensees and Regulators only User Name or E-mail: Password: Password: Cogin »

Click on the checkbox to accept the terms and conditions and click "Continue Registration."

		Register for an Account Login
Home		
Account Registration		
You will be asked to provide the following information to open an account:		
 Choose a user name and password Personal and Contact Information including name, e-mail and date of birth (we use your date of birth to help us match and link you to your licence record) 		
Website Disclaimer	^	
The use of this website is subject to the following terms and conditions and constitutes the user's agreement to those terms and conditions. Information on this website is provided solely for the user's information and while thought to be accurate it is provided without the terms and terms and terms and terms and terms and the terms and terms a	Ŀ	
without warranty of any kind, either express or implied. The insurance Council of British		

Step 4: Complete the boxes and click "Link Licensee to Account."

	Register for an Account Login
Home	
Account Registration Step 2: Enter/Confirm Your Account Information	
Login Information	nicicates o requirectired.
Enter your preferred new User Name and Password (passwords must unique email address which must match the email address we have o you will be asked to enter additional information including your date of	be a minimum of 8 characters long). You must also enter a n file for you. On the Licensee Information section below birth to help us match and link your license record(s).
• User Name: () MJSmith1	Create a unique login for your account.
* E-mail Address: info@insurancecouncilofbc.com	Enter your current email address.
Password: ① Type Password Again:	Create a unique password and both boxes
Enter Security Question: () What is my dog's name?	
*Answer: () Fido X	create a security question and answer that will be used if you forget your password and need to reset it.
Licensee Information	
Please olick Link Licensee to Account and enter your existing Licensee contact info online account.	rmation on file with the Insurance Council of BC to connect to your new
Link Licensee to Account	
Step 5:	
Enter your date of birth and the PIN number that wa	as provided to you by email and then click "Continue."
Contact Information	×
* Birth Date: 07/12/1989	
* PIN: 123-45-6789	
Continue Clear Discard Changes	

Here is a sample of the t	ext in the email that conta	ains the unique F	PIN (highlighted):		
To register your account identification number (F	you will be required to prov PIN): 00012345. (Note: you r	vide your date of b must use all digits in	irth, and this uniqu ncluding any leading	e personal g zeros)	
Step 6: Click the checkbox to co is not your identity, plea information, and this is	onfirm that the displayed on se click "Back" and corre still not your identity, plea	contact is your o oct the informationase call 604-688-	wn identity, then on. If you enterec 0321 and at the p	click "Confir I the correct prompt press	m." If this 6.
Contact Detail	I				×
* Birth Date:					
* PIN: ***_**-6789					
Contact Addresses					
Showing 1-2 of 2					
Address Type	Address		Status	Action	
Residence Address	123 Main Street		Active		
Service Address	123 Main Street		Active		
I confirm the displayed	contact as my own identity.	_			
Confirm Back					

Step 7:

The addresses will appear at the bottom of the screen with green text that displays "Contact information added successfully." Verify that the information is correct and then click "Continue Registration."

			Register fo	or an Account Log	'n
110-00					
Home					_
Account Registrat Enter/Confirm You	on Step 2: r Account Informat	tion		* indicates a required fit	ud.
Login Information					
Enter your preferred new U unique email address which you will be asked to enter a	ser Name and Password (p h must match the email add dditional information includ	asswords must be a minimur iress we have on file for you. Ing your dale of birth to help u	n of 8 characters long). On the Licensee Inform us match and link your lic	You must also ente ation section below sense record(s).	ra
User Name: MISmitht.	0 				
E-mail Address:					
info@insurancecouncilofbc.com	n				
Password:	0				
•Type Password Again:					
•••••					
•Enter Security Question:	0				
What is my dog's name?					
*Answer:	0				
Fido					
Licensee Info	rmation				
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Please cick Link Licensee to A online account.	count and onlor your existing Li	carsee contact information on Ne w	4th the Insurance Council of B	G to connect to your ne	N
Contact added success	fully.				
Home phone: Mobile Phone:					
Work Phone: Edit Remove					
 Contact Addresses 					
Showing 1-2 of 2					
AUTOPWAN DOTAL A	o oreal a		Active	ALGON	
Residence	13 Main Street				
Residence Address Service Address	13 Main Street 13 Main Street		Active		

Step 8:

The next screen will display confirmation text that your account has been created successfully. Click "Login" at the top or "Login Now" at the bottom of the screen.

					Register for an Ar	count Login
					Register for all Ac	
Home						
Vour ac User Na	ccount has been create ame and Password	d successfully. You can k	gin immediately	using your		
					/	
Your account has t	been successfully c	reated.				
Congratulations. You immediately. If you h	I have successfully or ave registered as a lice	reated an account with the ensed professional, addition	e Agency and c nal activation by 1	an login the Agency		
may be required. If act	tivation is necessary. ar	other e-mail will be sent r	otifying you wher	activation is		
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